

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy**04/19**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name	<u>Lackner Rodriguez Enterprises, LLC</u>	
2. All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names	
3. Debtor's federal Employer Identification Number (EIN)	<u>4 5 - 2 6 5 2 2 3 7</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3747 Magali Circle</u>	
	Number Street	Number Street
		P.O. Box
	<u>Brownsville TX 78521</u>	
	City State ZIP Code	City State ZIP Code
	<u>Cameron</u>	Location of principal assets, if different from principal place of business
	County	
		<u>6820 California Rd</u>
		Number Street
	<u>Brownsville TX 78521</u>	
	City State ZIP Code	City State ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Case number (if known) _____

A. Check one:

- B. Check all that apply:*

- C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

Check one:

- Check all that apply:

- Chapter 12

District _____ When Case number _____
MM / DD / YYYY

page 2

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____ Relationship _____

District _____ When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/06/2019
MM / DD / YYYY

X /s/ Ulises O Lackner Ulises O Lackner
Signature of authorized representative of debtor Printed name
Title Managing Member

18. Signature of attorney **X /s/ Enrique J. Solana** Enrique J. Solana Date 11/06/2019
Signature of attorney for debtor MM / DD / YYYY
Enrique J. Solana
Printed name
Law Office of Enrique J Solana
Firm name
914 E. Van Buren St
Number Street

Brownsville TX 78520
City State ZIP Code

(956) 544-2345 enrique@solanaplhc.com
Contact phone Email address
24066114 TX
Bar number State

Fill in this information to identify the caseDebtor name Lackner Rodriguez Enterprises, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number
(if known) _____☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number**3.1. International Bank of Commerce Checking account**Checking account4 1 8 6\$15,000.00**4. Other cash equivalents** (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$15,000.00**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Case number (if known) _____

\$0.00

\$0.00

\$0.00

☐ Yes. Fill in the information below.

Debtor	<u>Lackner Rodriguez Enterprises, LLC</u>	Case number (if known) _____
	Name	

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				\$0.00
Add lines 19 through 22. Copy the total to line 84.				
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?				
<input checked="" type="checkbox"/> No. Go to Part 7.				
<input type="checkbox"/> Yes. Fill in the information below.				

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			\$0.00
Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor Lackner Rodriguez Enterprises, LLC Case number (if known) _____
 Name

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
5 laptop computers \$2,250			
5 desktop computer \$1,750			
2 printers \$240			
7 desks \$350			
7 chairs \$140			
4 filing cabinets \$200			
camera system \$200			
refrigerator \$200			
microwave \$75			
		Debtor's Opinion of Valu	\$5,405.00
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$5,405.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2012 Utility Reefer Trailer Vin: X5918: \$10,000			
2012 Utility Reefer Trailer Vin: X5913: \$10,000			
2012 Utility Reefer Trailer Vin: X5931: \$10,000			
2012 Utility Reefer Trailer Vin: X5915: \$10,000			
2013 Utility Reefer Trailer Vin: X2408: \$10,000			
		Debtor's Opinion of Valu	\$50,000.00

Debtor	<u>Lackner Rodriguez Enterprises, LLC</u>	Case number (if known)	
	Name		
47.2.	2016 International Prostar Tractor Vin: X0812: \$30,000 2016 International Prostar Tractor Vin: X0813: \$30,000	Debtor's Opinion of Valu	\$60,000.00
47.3.	2018 International LT62F Tractor Vin: X8548: \$70,000 2018 International LT62F Tractor Vin: X8549: \$70,000	Debtor's Opinion of Valu	\$140,000.00
47.4.	2018 Kenworth T680 Tractor Vin: X9950: \$90,000 2018 Kenworth T680 Tractor Vin: X9948: \$90,000	Debtor's Opinion of Valu	\$180,000.00
47.5.	2018 Volvo VNL Tractor Vin: X7743: \$80,000 2018 Volvo VNL Tractor Vin: X7745: \$80,000	Debtor's Opinion of Valu	\$160,000.00
47.6.	2019 Kenworth T680 Tractor Vin: X0194: \$110,000	Debtor's Opinion of Valu	\$110,000.00
47.7.	2013 Great Dane Trailer Vin: X9577: \$11,500 2013 Great Dane Trailer Vin: X9578: \$11,500 2013 Great Dane Trailer Vin: X9579: \$11,500 2013 Great Dane Trailer Vin: X9580: \$11,500 2013 Great Dane Trailer Vin: X9581: \$11,500 2013 Great Dane Trailer Vin: X9582: \$11,500 2013 Great Dane Trailer Vin: X9583: \$11,500 2013 Great Dane Trailer Vin: X9584: \$11,500 2013 Great Dane Trailer Vin: X9585: \$11,500 2013 Great Dane Trailer Vin: X9586: \$11,500 2013 Great Dane Trailer Vin: X9587: \$11,500 2013 Great Dane Trailer Vin: X9588: \$11,500 2013 Great Dane Trailer Vin: X9607: \$11,500 2013 Great Dane Trailer Vin: X9608: \$11,500 2013 Great Dane Trailer Vin: X9609: \$11,500 2013 Great Dane Trailer Vin: X9610: \$11,500 2013 Great Dane Trailer Vin: X9611: \$11,500 2013 Great Dane Trailer Vin: X9612: \$11,500 2013 Great Dane Trailer Vin: X9613: \$11,500 2013 Great Dane Trailer Vin: X9614: \$11,500	Debtor's Opinion of Valu	\$230,000.00
47.8.	2007 FRHT Tractor Vin: X1278: \$13,000 2007 FRHT Tractor Vin: X3526: \$13,000 2006 PTRB Tractor Vin: X2869 \$13,000 2007 FRHT Tractor Vin: X3519: \$13,000 2007 FRHT Tractor Vin: X1505: \$13,000 2019 Utility Trailer Vin: X0124: \$25,000 2019 Utility Trailer Vin: X0125: \$25,000 2019 Utility Trailer Vin: X0126: \$25,000 2019 Utility Trailer Vin: X0127: \$25,000 2019 Utility Trailer Vin: X0128: \$25,000 2019 Utility Trailer Vin: X0129: \$25,000 2019 Utility Trailer Vin: X0130: \$25,000 2019 Utility Trailer Vin: X0131: \$25,000 2019 Utility Trailer Vin: X0132: \$25,000 2019 Utility Trailer Vin: X0133: \$25,000	Debtor's Opinion of Valu	\$315,000.00
47.9.	2004 Stoughton Trailer Vin: X1214: \$6,000	Debtor's Opinion of Valu	\$6,000.00
47.10.	2007 Mana Trailer Vin: X4738: \$7,000	Debtor's Opinion of Valu	\$7,000.00

Debtor	Lackner Rodriguez Enterprises, LLC	Case number (if known)	
	Name		
47.11.	2019 Kenworth T680 Tractor Vin: X2207: \$110,000 2019 Kenworth T680 Tractor Vin: X2208: \$110,000 2019 Kenworth T680 Tractor Vin: X1247: \$110,000 2019 Kenworth T680 Tractor Vin: X1248: \$110,000 2019 Kenworth T680 Tractor Vin: X1249: \$110,000	Debtor's Opinion of Valu	\$550,000.00
47.12.	2019 Kenworth T680 Tractor Vin: X0192: \$110,000 2019 Kenworth T680 Tractor Vin: X0193: \$110,000	Debtor's Opinion of Valu	\$220,000.00
47.13.	2019 Kenworth T680 Tractor Vin: X1053: \$110,000	Debtor's Opinion of Valu	\$110,000.00
47.14.	2019 Kenworth T680 Tractor Vin: X3587: \$110,000	Debtor's Opinion of Valu	\$110,000.00
47.15.	2019 Kenworth T680 Tractor Vin: X0558: \$110,000 2019 Kenworth T680 Tractor Vin: X0559: \$110,000 2019 Kenworth T680 Tractor Vin: X0561: \$110,000 2019 Kenworth T680 Tractor Vin: X0562: \$110,000 2019 Kenworth T680 Tractor Vin: X0563: \$110,000	Debtor's Opinion of Valu	\$550,000.00
47.16.	2019 Kenworth T680 Tractor Vin: X0546: \$110,000 2019 Kenworth T680 Tractor Vin: X0551: \$110,000 2019 Kenworth T680 Tractor Vin: X0553: \$110,000 2019 Kenworth T680 Tractor Vin: X0556: \$110,000 2019 Kenworth T680 Tractor Vin: X0557: \$110,000	Debtor's Opinion of Valu	\$550,000.00
47.17.	2011 Utility Reefer Trailer Vin: X3201: \$9,500	Debtor's Opinion of Valu	\$9,500.00
47.18.	2008 Utility Dry Van Trailer Vin: X5919: \$8,000 2008 Great Dane Dry Van Trailer Vin: X5776: \$8,000 2008 Great Dane Dry Van Trailer Vin: X6018: \$8,000 2008 Great Dane Dry Van Trailer Vin: X5763: \$8,000 2008 Great Dane Dry Van Trailer Vin: X5760: \$8,000 2009 Wabash Dry Van Trailer Vin: X5020: \$8,500 2009 Wabash Dry Van Trailer Vin: X7686: \$8,500 2009 Wabash Dry Van Trailer Vin: X9677: \$8,500 2009 Wabash Dry Van Trailer Vin: X7700: \$8,500 2009 Wabash Dry Van Trailer Vin: X5067: \$8,500 2009 Wabash Dry Van Trailer Vin: X7763: \$8,500	Debtor's Opinion of Valu	\$91,000.00

Debtor	Lackner Rodriguez Enterprises, LLC	Case number (if known)	
	Name		
47.19.	2020 Great Dane Dry Van Trailer Vin: X1049: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1050: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.20.	2020 Great Dane Dry Van Trailer Vin: X1052: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1058: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.21.	2020 Great Dane Dry Van Trailer Vin: X1047: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1048: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.22.	2020 Great Dane Dry Van Trailer Vin: X1051: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1053: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.23.	2020 Great Dane Dry Van Trailer Vin: X1054: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1055: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.24.	2020 Great Dane Dry Van Trailer Vin: X1056: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1059: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.25.	2020 Great Dane Dry Van Trailer Vin: X1060: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1061: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.26.	2020 Great Dane Dry Van Trailer Vin: X1062: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1063: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.27.	2020 Great Dane Dry Van Trailer Vin: X1064: \$27,000 2020 Great Dane Dry Van Trailer Vin: X1065: \$27,000	Debtor's Opinion of Valu	\$54,000.00
47.28.	2004 Utility Trailer Vin: X2902: \$6,000 2006 VA Trailer Vin: X2201: \$6,500 2007 Wabash Trailer Vin: X0264: \$7,500 2007 Wabash Trailer Vin: X0478: \$7,500 2007 Utility Trailer Vin: X7958: \$7,500 2009 Utility Trailer Vin: X8146: \$8,000 2009 Utility Trailer Vin: X8182: \$8,000 2010 Utility Trailer Vin: X0013: \$9,000 2011 Utility Trailer Vin: X5747: \$9,500 2007 Utility Trailer Vin: X7106: \$7,500 2007 Luf Trailer Vin: X4291: \$7,000 2007 Luf Trailer Vin: X3934: \$7,000 2007 Luf Trailer Vin: X4308: \$7,000 2008 Great Dane Trailer Vin: X1097: \$7,500 2007 Luf Trailer Vin: X5009: \$7,000 2008 Great Dane Dry Van Trailer Vin: X5760: \$7,500 2009 Wabash Dry Van Trailer Vin: X5020: \$8,000	Debtor's Opinion of Valu	\$128,000.00

Debtor	<u>Lackner Rodriguez Enterprises, LLC</u>	Case number (if known)	
	Name		
47.29.	<u>2018 Volvo Tractor Vin: X9468: \$80,000</u> <u>2018 Volvo Tractor Vin: X9469: \$80,000</u>	<u>Debtor's Opinion of Valu</u>	<u>\$160,000.00</u>
47.30.	<u>2018 Volvo Tractor Vin: X9414: \$80,000</u> <u>2018 Volvo Tractor Vin: X9415: \$80,000</u>	<u>Debtor's Opinion of Valu</u>	<u>\$160,000.00</u>
47.31.	<u>2018 Kenworth T680 Tractor Vin: X3584: \$90,000</u> <u>2018 Kenworth T680 Tractor Vin: X3585: \$90,000</u>	<u>Debtor's Opinion of Valu</u>	<u>\$180,000.00</u>
47.32.	<u>2012 Wabash Dry Van Trailer Vin: X3851: \$11,000</u> <u>2012 Wabash Dry Van Trailer Vin: X3852: \$11,000</u> <u>2012 Wabash Dry Van Trailer Vin: X6496: \$11,000</u> <u>2012 Wabash Dry Van Trailer Vin: X3740: \$11,000</u> <u>2012 Wabash Dry Van Trailer Vin: X3744: \$11,000</u> <u>2012 Wabash Dry Van Trailer Vin: X4002: \$11,000</u> <u>2012 Wabash Dry Van Trailer Vin: X6498: \$11,000</u> <u>2012 Wabash Dry Van Trailer Vin: X4003: \$11,000</u> <u>2013 Hyundai Dry Van Trailer Vin: X7037: \$11,000</u> <u>2013 Hyundai Utility Dry Van Trailer Vin: X6514: \$11,000</u>	<u>Debtor's Opinion of Valu</u>	<u>\$110,000.00</u>
47.33.	<u>2009 INTL Tractor Vin X4962</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.34.	<u>2009 INTL Tractor Vin X2225</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.35.	<u>2007 FRGHT Tractor Vin X3519</u>	<u>Debtor's Opinion of Valu</u>	<u>\$13,000.00</u>
47.36.	<u>2007 FRGHT Tractor Vin X3526</u>	<u>Debtor's Opinion of Valu</u>	<u>\$13,000.00</u>
47.37.	<u>2007 FRGHT Tractor Vin X1278</u>	<u>Debtor's Opinion of Valu</u>	<u>\$13,000.00</u>
47.38.	<u>2007 FRGHT Tractor Vin X1505</u>	<u>Debtor's Opinion of Valu</u>	<u>\$13,000.00</u>
47.39.	<u>2007 FRGHT Tractor Vin X5445</u>	<u>Debtor's Opinion of Valu</u>	<u>\$12,000.00</u>
47.40.	<u>2007 FRGHT Tractor Vin X8343</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.41.	<u>2007 FRGHT Tractor Vin X1797</u>	<u>Debtor's Opinion of Valu</u>	<u>\$13,000.00</u>
47.42.	<u>2007 INTL Tractor Vin X3623</u>	<u>Debtor's Opinion of Valu</u>	<u>\$12,500.00</u>
47.43.	<u>2003 Wabash Van Trailer Vin X1622</u>	<u>Debtor's Opinion of Valu</u>	<u>\$6,000.00</u>
47.44.	<u>2007 Great Dane Van Trailer Vin X7360</u>	<u>Debtor's Opinion of Valu</u>	<u>\$7,000.00</u>
47.45.	<u>2003 Wabash Van Trailer Vin X3049</u>	<u>Debtor's Opinion of Valu</u>	<u>\$6,000.00</u>
47.46.	<u>2003 Wabash Van Trailer Vin X3042</u>	<u>Debtor's Opinion of Valu</u>	<u>\$6,000.00</u>
47.47.	<u>1998 Great Dane Van Trailer Vin X6414</u>	<u>Debtor's Opinion of Valu</u>	<u>\$4,000.00</u>
47.48.	<u>1997 Great Dane Van Trailer Vin X2432</u>	<u>Debtor's Opinion of Valu</u>	<u>\$4,000.00</u>
47.49.	<u>2007 Utility Reefer Trailer Vin X8124</u>	<u>Debtor's Opinion of Valu</u>	<u>\$10,000.00</u>
47.50.	<u>2007 Utility Reefer Trailer Vin X8036</u>	<u>Debtor's Opinion of Valu</u>	<u>\$10,000.00</u>
47.51.	<u>2006 Utility Reefer Trailer Vin X8926</u>	<u>Debtor's Opinion of Valu</u>	<u>\$10,000.00</u>

Debtor <u>Lackner Rodriguez Enterprises, LLC</u>	Case number (if known) _____
Name _____	

47.52. <u>2007 Utility Reefer Trailer Vin X8146</u>	<u>Debtor's Opinion of Valu</u>	<u>\$11,000.00</u>
47.53. <u>2006 Utility Reefer Trailer Vin X9011</u>	<u>Debtor's Opinion of Valu</u>	<u>\$10,000.00</u>
47.54. <u>2007 Utility Reefer Trailer Vin X8102</u>	<u>Debtor's Opinion of Valu</u>	<u>\$11,000.00</u>
47.55. <u>2007 Utility Reefer Trailer Vin X8158</u>	<u>Debtor's Opinion of Valu</u>	<u>\$11,000.00</u>
47.56. <u>2006 Utility Reefer Trailer Vin X6909</u>	<u>Debtor's Opinion of Valu</u>	<u>\$10,000.00</u>
47.57. <u>2006 Utility Reefer Trailer Vin X9040</u>	<u>Debtor's Opinion of Valu</u>	<u>\$11,000.00</u>
47.58. <u>2008 Utility Reefer Trailer Vin X7408</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.59. <u>2008 Utility Reefer Trailer Vin X7412</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.60. <u>2008 Utility Reefer Trailer Vin X8218</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.61. <u>2008 Utility Reefer Trailer Vin X8207</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.62. <u>2008 Utility Reefer Trailer Vin X7417</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.63. <u>2008 Utility Reefer Trailer Vin X7420</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.64. <u>2008 Utility Reefer Trailer Vin X7407</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.65. <u>2005 Utility Reefer Trailer Vin X8809</u>	<u>Debtor's Opinion of Valu</u>	<u>\$10,000.00</u>
47.66. <u>2005 Utility Reefer Trailer Vin X8810</u>	<u>Debtor's Opinion of Valu</u>	<u>\$10,000.00</u>
47.67. <u>2007 Great Dane Reefer Trailer Vin X3647</u>	<u>Debtor's Opinion of Valu</u>	<u>\$11,000.00</u>
47.68. <u>2016 Hyundai Van Trailer Vin X8168</u>	<u>Debtor's Opinion of Valu</u>	<u>\$20,000.00</u>
47.69. <u>2007 Great Dane Van Trailer Vin X0556</u>	<u>Debtor's Opinion of Valu</u>	<u>\$7,500.00</u>
47.70. <u>2017 Toyota Sienna</u>	<u>Debtor's Opinion of Valu</u>	<u>\$25,000.00</u>
47.71. <u>2015 Volkswagen Passat</u>	<u>Debtor's Opinion of Valu</u>	<u>\$15,000.00</u>
47.72. <u>2017 Ford F-150</u>	<u>Debtor's Opinion of Valu</u>	<u>\$25,000.00</u>

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats
trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

wheel balancer \$2000
welding equipment \$500
2 compressors \$2000
2 generators \$1000
assorted tools \$600

	<u>Debtor's Opinion of Valu</u>	<u>\$6,100.00</u>
--	--	--------------------------

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$5,168,600.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor Lackner Rodriguez Enterprises, LLC
Name

Case number (if known) _____

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property
 Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description

Net book value of debtor's interest
 (Where available)

Valuation method used for current value

Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets**61. Internet domain names and websites****62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor Lackner Rodriguez Enterprises, LLC
Name

Case number (if known) _____

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below.Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)

**Purchase agreement note between Debtor and
Julian Pena for 2007 FRGHT Tractor Vin X3519**

Balance owed: \$3,290.61	\$3,290.61	—	\$0.00	= →	\$3,290.61
	Total face amount		doubtful or uncollectible amount		

**Purchase agreement note between Debtor and
Daniel Balderas for 2007 FRGHT Tractor Vin
X1505**

Balance owed: \$19,667.76	\$19,667.76	—	\$0.00	= →	\$19,667.76
	Total face amount		doubtful or uncollectible amount		

**Purchase agreement note between Debtor and
Jose Santos Covarrubias for 2009 INTL Tractor
Vin X4962**

Balance owed: \$13,906.25	\$13,906.25	—	\$0.00	= →	\$13,906.25
	Total face amount		doubtful or uncollectible amount		

**Purchase agreement note between Debtor and
Martin Zuniga for 2006 PTRB Tractor Vin: X2869**

Balance owed: \$10,653.00	\$10,653.00	—	\$0.00	= →	\$10,653.00
	Total face amount		doubtful or uncollectible amount		

**Purchase agreement note between Debtor and
Jose A. Rodriguez for 2007 INTL Tractor Vin
X3623**

Balance owed: \$7,500.00	\$7,500.00	—	\$0.00	= →	\$7,500.00
	Total face amount		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities**74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature,
including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$55,017.62

Debtor Lackner Rodriguez Enterprises, LLC
Name

Case number (if known) _____

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$15,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$5,405.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$5,168,600.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$55,017.62</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$5,244,022.62</u>	91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$5,244,022.62</u>

Fill in this information to identify the case:

Debtor name Lackner Rodriguez Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D**Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$52,656.00	\$50,000.00

2.1

Creditor's name
Advantage Funding

Describe debtor's property that is subject to a lien
2012 Utility Reefer Trailer Vin: X5918: \$ 2012 Uti

Creditor's mailing address
3 Dakota Drive, Suite 210

Describe the lien
Security Agreement

Lake Success NY 11042

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred 09/07/2017

Last 4 digits of account number 7 6 8 9

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**\$5,317,992.10**

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name BMO Harris Bank NA	Describe debtor's property that is subject to a lien 2016 International Prostar Tractor Vin: X0812: \$ 2	\$110,024.56	\$60,000.00
	Creditor's mailing address 3925 Fountains Blvd NE	Describe the lien Security Agreement		
	Cedar Rapids IA 52411	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 08/10/2016	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 0 0 0 1			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

2.3	Creditor's name BMO Harris Bank NA	Describe debtor's property that is subject to a lien 2018 International LT62F Tractor Vin: X8548: \$ 201	\$154,411.79	\$140,000.00
	Creditor's mailing address 3925 Fountains Blvd NE	Describe the lien Security Agreement		
	Cedar Rapids IA 52411	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 05/10/2017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 4 0 0 1			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Case number (if known) _____

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral
that supports
this claim**

2.4	Creditor's name BMO Harris Bank NA	Describe debtor's property that is subject to a lien	\$245,177.24	\$180,000.00
	Creditor's mailing address 3925 Fountains Blvd NE	2018 Kenworth T680 Tractor Vin: X9950: \$ 2018 Kenw		
		Describe the lien Security Agreement		
	Cedar Rapids IA 52411	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 11/10/2017			
	Last 4 digits of account number 8 0 0 1	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines			

page 3

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.6	Creditor's name BMO Harris Bank NA	Describe debtor's property that is subject to a lien 2019 Kenworth T680 Tractor Vin: X0194: \$	\$165,529.21	\$110,000.00
	Creditor's mailing address 3925 Fountains Blvd NE	Describe the lien Security Agreement		
	Cedar Rapids IA 52411	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 4 0 0 1			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

2.7	Creditor's name Brownsville Toyota	Describe debtor's property that is subject to a lien 2017 Toyota Sienna	\$25,021.70	\$25,000.00
	Creditor's mailing address 6750 N. Expressway 77/83	Describe the lien Security Agreement		
	Brownsville TX 78526	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 04/29/2017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 5 4 4 4			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

Part 1: Additional Page
Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.8	Creditor's name Brownsville Toyota	Describe debtor's property that is subject to a lien 2017 Ford F-150	\$25,279.26	\$25,000.00
	Creditor's mailing address 6750 N. Expressway 77/83	Describe the lien Security Agreement		
	Brownsville TX 78526	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 09/16/2017	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 8 8 6 7	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

2.9	Creditor's name Cameron County Tax Assessor	Describe debtor's property that is subject to a lien INV, FURN, FIXT, MACH & EQPT,VEH	\$20,880.10	\$817,979.00
	Creditor's mailing address PO Box 952	Describe the lien Taxes		
	Brownsville TX 78520	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 3 5 0 0	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

2019 Property Taxes

Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

\$230,000.00

\$315,000.00

page 6

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

Part 1: Additional Page
Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.12	Creditor's name International Bank of Commerce	Describe debtor's property that is subject to a lien 2004 Stoughton Trailer Vin: X1214: \$	\$1,673.56	\$6,000.00
	Creditor's mailing address 1600 FM 802	Describe the lien Security Agreement		
	Brownsville TX 78522	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 12/13/2018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 6 5 9 1	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

2.13	Creditor's name International Bank of Commerce	Describe debtor's property that is subject to a lien 2007 Mana Trailer Vin: X4738: \$	\$3,004.01	\$7,000.00
	Creditor's mailing address 1600 FM 802	Describe the lien Security Agreement		
	Brownsville TX 78522	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 02/05/2019	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 7 1 0 5	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

\$550,000.00

\$220,000.00

page 8

Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

<div style="background-color: black; color: white; padding: 2px; font-weight: bold;">2.17</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Creditor's name Triumph Commercial Finance </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Creditor's mailing address 12700 Park Central Drive, Suite 1700 </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> <div style="display: flex; justify-content: space-between;"> Dallas TX 75251 </div> </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Creditor's email address, if known </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Date debt was incurred 07/20/2018 </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Last 4 digits of account number 8 2 7 9 </div> <div style="margin-top: 10px;"> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <div style="margin-left: 20px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines </div> </div>	<div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Describe debtor's property that is subject to a lien <div style="display: flex; justify-content: space-between; font-weight: bold;"> 2019 Kenworth T680 Tractor Vin: X3587: \$ \$115,621.20 \$110,000.00 </div> </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Describe the lien Security Agreement </div> <div style="margin-top: 10px;"> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> <div style="margin-top: 10px;"> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </div> <div style="margin-top: 10px;"> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>
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Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

page 10

Debtor Lackner Rodriguez Enterprises, LLC

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

2.20	Creditor's name <u>Triumph Commercial Finance</u> Creditor's mailing address <u>12700 Park Central Drive, Suite 1700</u> <u>Dallas TX 75251</u> Creditor's email address, if known Date debt was incurred <u>09/15/2017</u> Last 4 digits of account number <u>7 4 3 9</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2011 Utility Reefer Trailer Vin: X3201: \$</u> Describe the lien <u>Security Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,939.10	\$9,500.00
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2.21	Creditor's name <u>Triumph Commercial Finance</u> Creditor's mailing address <u>12700 Park Central Drive, Suite 1700</u> <u>Dallas TX 75251</u> Creditor's email address, if known Date debt was incurred <u>07/06/2018</u> Last 4 digits of account number <u>8 1 9 1</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2008 Utility Dry Van Trailer Vin: X5919: \$ 2008 Gr</u> Describe the lien <u>Security Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$46,025.24	\$91,000.00
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Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

page 12

Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

page 13

Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

2.27 Creditor's name Triumph Commercial Finance <hr/> Creditor's mailing address 12700 Park Central Drive, Suite 1700 <hr/> <hr/> Dallas TX 75251 <hr/> Creditor's email address, if known <hr/> Date debt was incurred 02/25/2019 <hr/> Last 4 digits of account number 9 7 0 9 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <div style="margin-left: 20px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines </div>	Describe debtor's property that is subject to a lien <hr/> 2020 Great Dane Dry Van Trailer Vin: X1056: \$ 2020 Describe the lien <hr/> Security Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	\$58,890.75 <hr/> \$54,000.00 <hr/>

Case number (if known) _____

Column B
**Value of collateral
that supports
this claim**

1

Case number (if known)

Column B
**Value of collateral
that supports
this claim**

<div style="background-color: black; color: white; padding: 2px; font-weight: bold;">2.30</div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Creditor's name Triumph Commercial Finance </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Creditor's mailing address 12700 Park Central Drive, Suite 1700 </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Dallas TX 75251 </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Creditor's email address, if known </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Date debt was incurred 03/27/2019 </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Last 4 digits of account number 9 8 9 5 </div> <div style="margin-top: 10px;"> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <div style="margin-left: 20px;"> <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines </div> </div>	<div style="border-bottom: 1px solid black; padding-bottom: 5px;"> Describe debtor's property that is subject to a lien \$59,494.32 \$54,000.00 </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> 2020 Great Dane Dry Van Trailer Vin: X1064: \$ 2020 </div> <div style="border-bottom: 1px solid black; padding-bottom: 5px; margin-top: 10px;"> Describe the lien Security Agreement </div> <div style="margin-top: 10px;"> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </div> <div style="margin-top: 10px;"> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) </div> <div style="margin-top: 10px;"> As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>
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page 16

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

Part 1: Additional Page
Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.32	Creditor's name Volkswagon Credit	Describe debtor's property that is subject to a lien 2015 Volkswagen Passat	\$4,304.14	\$15,000.00
	Creditor's mailing address PO Box 5215	Describe the lien Security Agreement		
	Carol Stream IL 60197	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 09/01/2014	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 9 4 5 4			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

2.33	Creditor's name Volvo Financial Services	Describe debtor's property that is subject to a lien 2018 Volvo Tractor Vin: X9468: \$ 2018 Volvo Tracto	\$238,770.59	\$160,000.00
	Creditor's mailing address PO Box 26131	Describe the lien Security Agreement		
	Greensboro NC 27402	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred 02/22/2018	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 5 0 0 1			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Lackner Rodriguez Enterprises, LLC

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.34	Creditor's name <u>Volvo Financial Services</u> Creditor's mailing address <u>PO Box 26131</u> <u>Greensboro NC 27402</u> Creditor's email address, if known Date debt was incurred <u>05/24/2018</u> Last 4 digits of account number <u>5 0 0 2</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2018 Volvo Tractor Vin: X9414: \$ 2018 Volvo Tracto</u> Describe the lien <u>Security Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$230,674.04</u>	<u>\$160,000.00</u>
2.35	Creditor's name <u>Wells Fargo</u> Creditor's mailing address <u>PO Box 3072</u> <u>Cedar Rapids IA 52406</u> Creditor's email address, if known Date debt was incurred <u>10/27/2017</u> Last 4 digits of account number <u>1 7 0 0</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>2018 Kenworth T680 Tractor Vin: X3584: \$ 2018 Kenw</u> Describe the lien <u>Security Agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$239,330.57</u>	<u>\$180,000.00</u>

Debtor Lackner Rodriguez Enterprises, LLC

Case number (if known) _____

Part 1: Additional Page

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
**Value of collateral
 that supports
 this claim**

Copy this page only if more space is needed. Continue numbering the lines
 sequentially from the previous page.

2.36

Creditor's name

Wells FargoDescribe debtor's property that is
subject to a lien\$83,949.12\$110,000.00

Creditor's mailing address

PO Box 30722012 Wabash Dry Van Trailer Vin: X3851: \$11,000 20

Describe the lien

Security AgreementCedar Rapids IA 52406

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Date debt was incurred 01/30/2018Last 4 digits of account
number1 7 0 1

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in
the same property?☒ No☐ Yes. Have you already specified the
relative priority?☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____☐ Contingent☐ Unliquidated☐ Disputed

Fill in this information to identify the case:

Debtor Lackner Rodriguez Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address		
<u>Law Office of Enrique J Solana</u>		<u>\$21,717.00</u>	<u>\$21,717.00</u>
<u>914 E. Van Buren St</u>			
<u>Brownsville TX 78520</u>			
Date or dates debt was incurred <u>11/05/2019</u>			
Last 4 digits of account number _____			
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(____) Attorney Fees			
As of the petition filing date, the claim is: <i>Check all that apply.</i>			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
Basis for the claim: <u>Attorney Fees</u>			
Is the claim subject to offset?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Lackner Rodriguez Enterprises, LLC**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address American Express PO Box 297879 Fort Lauderdale FL 33329 Date or dates debt was incurred _____ Last 4 digits of account number <u>4</u> <u>0</u> <u>0</u> <u>9</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: credit card purchases Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$102,508.76
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address American Trailer & Storage 8229 Hall Street Saint Louis MO 63147 Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Lease of trailers Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,421.36
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address BBVA Compass PO Box 830696 Birmingham AL 35283 Date or dates debt was incurred 06/01/2019 Last 4 digits of account number <u>3</u> <u>4</u> <u>9</u> <u>1</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,609.76
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address Compass Bank 3255 Boca Chica Blvd Brownsville TX 78521 Date or dates debt was incurred 08/14/2019 Last 4 digits of account number <u>5</u> <u>5</u> <u>8</u> <u>7</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,889.21

Debtor Lackner Rodriguez Enterprises, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Javier Campos</u> <u>La Mora #103</u> <u>Jardines de Santiago</u> <u>Santiago NL</u> <u>MX</u> <u>67313</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,720.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Juan Francisco Salazar</u> <u>2121 Andrea Ave</u> <u>Edinburg</u> <u>TX</u> <u>78539</u> Date or dates debt was incurred _____ Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,697.41</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address <u>LoanBuilder</u> <u>c/o Swift Financial, LLC</u> <u>3505 Silverside Rd</u> <u>Wilmington</u> <u>DE</u> <u>19810</u> Date or dates debt was incurred <u>08/14/2019</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$86,851.30</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address <u>LoanBuilder</u> <u>c/o Swift Financial, LLC</u> <u>3505 Silverside Rd</u> <u>Wilmington</u> <u>DE</u> <u>19810</u> Date or dates debt was incurred <u>09/11/2019</u> Last 4 digits of account number <u> </u> <u> </u> <u> </u> <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48,877.85</u>

Debtor Lackner Rodriguez Enterprises, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address <u>Maria Elena Oyervides</u> <u>1509 La Vista Ave</u> <u>McAllen</u> TX <u>78501</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,000.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address <u>Ulises O. Lackner</u> <u>3747 Magalie Circle</u> <u>Brownsville</u> TX <u>78521</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insider Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$243,282.38</u>
--	--	---------------------

Insider Loan to Debtor

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address <u>Ulises O. Lackner</u> <u>3747 Magalie Circle</u> <u>Brownsville</u> TX <u>78521</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insider Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,000.00</u>
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Insider Loan to Debtor

Debtor Lackner Rodriguez Enterprises, LLC

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <u>Internal Revenue Service</u>	Line _____	<u>2</u> <u>2</u> <u>3</u> <u>7</u>
<u>Special Procedures</u>	<input checked="" type="checkbox"/> Not listed. Explain:	
<u>300 E. 8th St; Stop 6610 AUS</u>	Taxes	
<u>Austin TX 78701</u>		

Debtor Lackner Rodriguez Enterprises, LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$21,717.00

5b. Total claims from Part 2

5b. + \$558,858.03

5c. Total of Parts 1 and 2

5c. \$580,575.03

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Lackner Rodriguez Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____ Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Lease of trailers Contract to be REJECTED	<u>American Trailer & Storage</u> <u>8229 Hall Street</u> _____ _____ <u>Saint Louis</u> <u>MO</u> <u>63147</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Purchase agreement note between Debtor and Daniel Balderas for 2007 FRGHT Tractor Vin X1505 Balance owed: \$19,667.76 Contract to be ASSUMED	<u>Daniel Balderas</u> <u>2073 Camargo St</u> _____ _____ <u>Brownsville</u> <u>TX</u> <u>78526</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining _____ List the contract number of any government contract _____	Purchase agreement note between Debtor and Jose A. Rodriguez for 2007 INTL Tractor Vin X3623 Balance owed: \$7,500.00 Contract to be ASSUMED	<u>Jose A. Rodriguez</u> <u>1315 S. 19th ST</u> _____ _____ <u>McAllen</u> <u>TX</u> <u>78501</u>

Debtor Lackner Rodriguez Enterprises, LLC

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.4	State what the contract or lease is for and the nature of the debtor's interest	Purchase agreement note between Debtor and Jose Santos Covarrubias for 2009 INTL Tractor Vin X4962	Jose Santos Covarrubias
		Balance owed: \$13,906.25 Contract to be ASSUMED	1030 N. Indiana Ave
	State the term remaining		Brownsville TX 78521
	List the contract number of any government contract		
2.5	State what the contract or lease is for and the nature of the debtor's interest	Purchase agreement note between Debtor and Julian Pena for 2007 FRGHT Tractor Vin X3519	Julian Pena
		Balance owed: \$3,290.61 Contract to be ASSUMED	3221 Willington Ct
	State the term remaining		Brownsville TX 78526
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	Purchase agreement note between Debtor and Martin Zuniga for 2006 PTRB Tractor Vin: X2869	Martin Zuniga
		Balance owed: \$10,653.00 Contract to be ASSUMED	734 Highland Pine
	State the term remaining		Brownsville TX 78526
	List the contract number of any government contract		

Fill in this information to identify the case:Debtor name Lackner Rodriguez Enterprises, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing address****Name***Check all schedules that apply:***2.1 Ulises O. Lackner****3747 Magalie Circle**

Number Street

Simmons Bank

- ☒ D
- ☐ E/F
- ☐ G

Brownsville

City

TX 78521

State ZIP Code

Fill in this information to identify the case:Debtor Name Lackner Rodriguez Enterprises, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$5,244,022.62</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$5,244,022.62</u>

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... \$5,317,992.10**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$21,717.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$558,858.03</u>

4. Total liabilitiesLines 2 + 3a + 3b..... \$5,898,567.13

Fill in this information to identify the case and this filing:

Debtor Name Lackner Rodriguez Enterprises, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/06/2019
MM / DD / YYYY

X /s/ Ulises O Lackner
Signature of individual signing on behalf of debtor

Ulises O Lackner
Printed name

Managing Member
Position or relationship to debtor

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

In re **Lackner Rodriguez Enterprises, LLC**

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	Fixed Fee: <u>\$40,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$18,283.00</u>
Balance Due.....	<u>\$21,717.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/06/2019*Date*/s/ Enrique J. Solana*Enrique J. Solana*

Law Office of Enrique J Solana

914 E. Van Buren St

Brownsville, TX 78520

Phone: (956) 544-2345 / Fax: (956) 550-0641

Bar No. 24066114

/s/ Ulises O Lackner*Ulises O Lackner**Managing Member*

Fill in this information to identify the case:Debtor name Lackner Rodriguez Enterprises, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Simmons Bank PO Box 7009 Pine Bluff, AR 71611		Security Agreement		\$679,035.89	\$550,000.00	\$129,035.89
2	BMO Harris Bank NA 3925 Fountains Blvd NE Cedar Rapids, IA 52411		Security Agreement		\$269,544.31	\$160,000.00	\$109,544.31
3	American Express PO Box 297879 Fort Lauderdale, FL 33329		credit card purchases				\$102,508.76
4	LoanBuilder c/o Swift Financial, LLC 3505 Silverside Rd Wilmington, DE 19810		Loan	Contingent Unliquidated Disputed			\$86,851.30
5	Volvo Financial Services PO Box 26131 Greensboro, NC 27402		Security Agreement		\$238,770.59	\$160,000.00	\$78,770.59

Debtor **Lackner Rodriguez Enterprises, LLC**
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 Volvo Financial Services PO Box 26131 Greensboro, NC 27402		Security Agreement		\$230,674.04	\$160,000.00	\$70,674.04
7 BMO Harris Bank NA 3925 Fountains Blvd NE Cedar Rapids, IA 52411		Security Agreement		\$245,177.24	\$180,000.00	\$65,177.24
8 Triumph Commercial Finance 12700 Park Central Drive, Suite 1700 Dallas, TX 75251		Security Agreement		\$611,300.29	\$550,000.00	\$61,300.29
9 Wells Fargo PO Box 3072 Cedar Rapids, IA 52406		Security Agreement		\$239,330.57	\$180,000.00	\$59,330.57
10 Simmons Bank PO Box 7009 Pine Bluff, AR 71611		Security Agreement		\$276,226.98	\$220,000.00	\$56,226.98
11 BMO Harris Bank NA 3925 Fountains Blvd NE Cedar Rapids, IA 52411		Security Agreement		\$165,529.21	\$110,000.00	\$55,529.21
12 Triumph Commercial Finance 12700 Park Central Drive, Suite 1700 Dallas, TX 75251		Security Agreement		\$604,469.45	\$550,000.00	\$54,469.45
13 BMO Harris Bank NA 3925 Fountains Blvd NE Cedar Rapids, IA 52411		Security Agreement		\$110,024.56	\$60,000.00	\$50,024.56

Debtor **Lackner Rodriguez Enterprises, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	LoanBuilder c/o Swift Financial, LLC 3505 Silverside Rd Wilmington, DE 19810		Loan	Contingent Unliquidated Disputed			\$48,877.85
15	BBVA Compass PO Box 830696 Birmingham, AL 35283		Loan				\$29,609.76
16	Law Office of Enrique J Solana 914 E. Van Buren St Brownsville, TX 78520		Attorney Fees				\$21,717.00
17	BMO Harris Bank NA 3925 Fountains Blvd NE Cedar Rapids, IA 52411		Security Agreement		\$154,411.79	\$140,000.00	\$14,411.79
18	Javier Campos La Mora #103 Jardines de Santiago Santiago NL Mexico 67313		Loan				\$12,720.00
19	Compass Bank 3255 Boca Chica Blvd Brownsville, TX 78521		Loan				\$11,889.21
20	Maria Elena Oyervides 1509 La Vista Ave McAllen, TX 78501		Loan				\$10,000.00

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE: **Lackner Rodriguez Enterprises, LLC**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/6/2019

Signature /s/ Ulises O Lackner
Ulises O Lackner
Managing Member

Date _____

Signature _____

Advantage Funding
3 Dakota Drive, Suite 210
Lake Success, NY 11042

American Express
PO Box 297879
Fort Lauderdale, FL 33329

American Trailer & Storage
8229 Hall Street
Saint Louis, MO 63147

BBVA Compass
PO Box 830696
Birmingham, AL 35283

BMO Harris Bank NA
3925 Fountains Blvd NE
Cedar Rapids, IA 52411

Brownsville Toyota
6750 N. Expressway 77/83
Brownsville, TX 78526

Cameron County Tax Assessor
PO Box 952
Brownsville, TX 78520

Compass Bank
3255 Boca Chica Blvd
Brownsville, TX 78521

Daniel Balderas
2073 Camargo St
Brownsville, TX 78526

Internal Revenue Service
Special Procedures
300 E. 8th St; Stop 6610 AUS
Austin, TX 78701

International Bank of Commerce
1600 FM 802
Brownsville, TX 78522

Javier Campos
La Mora #103
Jardines de Santiago
Santiago NL Mexico 67313

Jose A. Rodriguez
1315 S. 19th ST
McAllen, TX 78501

Jose Santos Covarrubias
1030 N. Indiana Ave
Brownsville, TX 78521

Juan Francisco Salazar
2121 Andrea Ave
Edinburg, TX 78539

Julian Pena
3221 Willington Ct
Brownsville, TX 78526

Law Office of Enrique J Solana
914 E. Van Buren St
Brownsville, TX 78520

LoanBuilder
c/o Swift Financial, LLC
3505 Silverside Rd
Wilmington, DE 19810

Maria Elena Oyervides
1509 La Vista Ave
McAllen, TX 78501

Martin Zuniga
734 Highland Pine
Brownsville, TX 78526

Simmons Bank
PO Box 7009
Pine Bluff, AR 71611

Triumph Commercial Finance
12700 Park Central Drive, Suite 1700
Dallas, TX 75251

Ulises O. Lackner
3747 Magalie Circle
Brownsville, TX 78521

Utility Trailers Sales SE Texas, Inc.
11411 Wallisville Rd
Houston, TX 77013

Volkswagon Credit
PO Box 5215
Carol Stream, IL 60197

Volvo Financial Services
PO Box 26131
Greensboro, NC 27402

Wells Fargo
PO Box 3072
Cedar Rapids, IA 52406

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
BROWNSVILLE DIVISION**

IN RE:
Lackner Rodriguez Enterprises, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Nancy A. Ramos Morales 3747 Magalie Circle Brownsville, TX 78521		1%	
Ulises O. Lackner 3747 Magalie Circle Brownsville, TX 78521		99%	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 11/6/2019

Signature: /s/ Ulises O Lackner
Ulises O Lackner
Managing Member